

## VALUE CREATION IN SPECIAL SITUATIONS – *COMPLEX RESTRUCTURING*

### **Complex Restructuring**

- Yoo Capital specializes in complex situations which require a deep understanding of private equity, corporate and operational opportunities, distressed turnarounds and capital restructuring as well as intensive asset management and redevelopment
- By combining a deep investor base of opportunistic capital with its own internal capital base and in-house turnaround capabilities, Yoo Capital has a demonstrated track record in moving quickly to originate and evaluate unique restructuring situations
- As principle investors, Yoo Capital also oversees all turnarounds with in-house professionals, using third party advisory firms in a supportive role

### **Case Study**

- Sky Gardens is a \$224M, 196,000 net square foot, 36-story residential tower development in the Nine Elms regeneration district of Central London (Zone 1).
- The cleared site was a stalled development due to the financial crisis with full planning permission that was part of a corporate deal being liquidated as part of a restructuring transaction with creditors
- The transaction was successfully restructured in partnership with the land owner, a major \$11.7 billion public company. A fixed price build contract was secured with Mace, Ltd, and construction completed successfully in 2017.
- Yoo Capital acts as Co-Developer and Equity Investor who led the restructuring, and serves on the Board



*Sky Gardens Towers, London*