

VALUE CREATION IN SPECIAL SITUATIONS – *TURNAROUNDS AND DISTRESSED*

Distressed Investing

- Yoo Capital has experience as contrarian investors, taking over failed projects from creditors or from distressed sellers.
- With its in-house restructuring and underwriting capabilities, as well as its in-house asset management, design and development capabilities, the firm has made significant investments into typically off-market special situations involving owners and borrowers under pressure, as well public companies and lenders seeking liquidity
- With the firm's in-house capital resources as well as the support of trusted institutional investors, Yoo Capital has the ability to originate, structure and turnaround distressed opportunities when liquidity and/or expertise is scarce, and when the wider capital markets lack conviction

Case Study

- Bankside was an acquisition of 2 acre commercial site from 3i
- Yoo Capital converted the site to 130 residential units with commercial space
- The development was successfully sold out as residential 'shell' apartments



Bankside, London